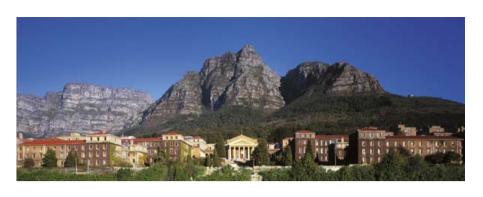
Visual Thinking and Visualization



June 2016 Assoc. Prof. Michelle Kuttel Department of Computer Science University of Cape Town



About me



University of Cape Town, South Africa



- **Computational Science**
 - Chemistry
 - **Astronomy**
- High Performance Computing
- Visualization
- Software for science

And some painting...











Visualizations for thinking and interrogating

Complex thinking typically requires interaction with cognitive tools:

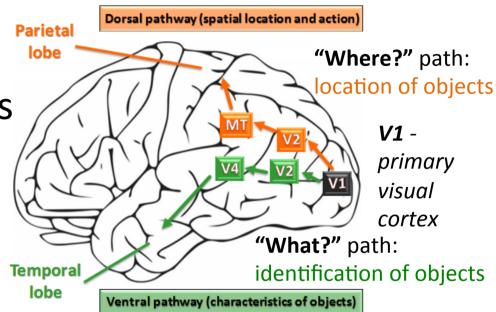
- pencils and paper
- calculators
- software

Visualizations

- graphical representation of data/concepts
- increasingly important for interrogating complex data
 - Interactive visualizations
- Why are they important and useful?

active vision

- Almost half our brain is devoted to vision
- graphic designs are powerful cognitive tools



- diagrams, maps, technical illustrations all help us to understand and solve problems
 - visual thinking
- enhances and amplifies our mental abilities

Image from: Lyes Bachatene, Vishal Bharmauria and Stéphane Molotchnikoff (2012). Adaptation and Neuronal Network in Visual Cortex, Visual Cortex - Current Status and Perspectives, Prof. Stephane Molotchnikoff (Ed.), ISBN: 978-953-51-0760-6, InTech, DOI: 10.5772/46011.

visual thinking

This course aims to:

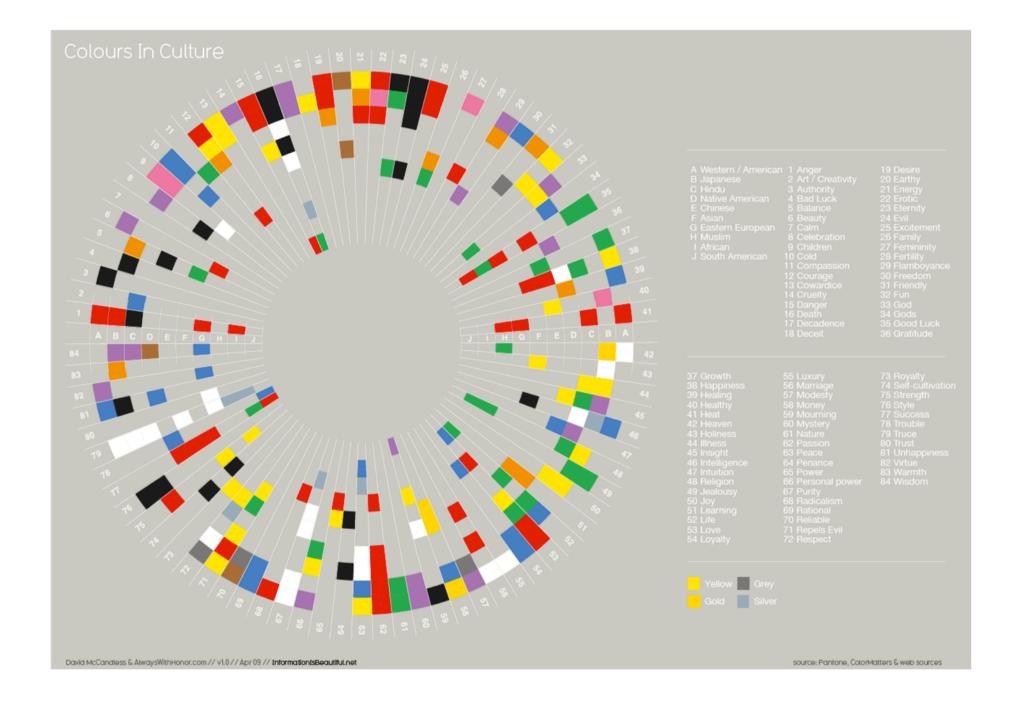
- outline current understanding of how we think visually
- demonstrate how we can use this knowledge to design better visualizations and graphical interfaces
 - display important quantitative information effectively

Visualizations

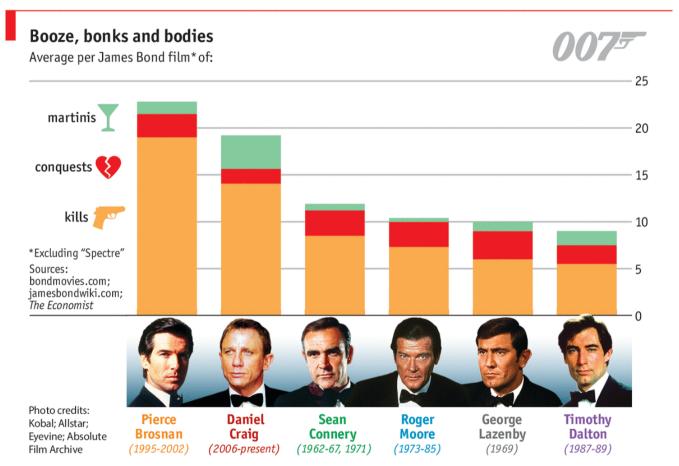
Good data visualizations allow huge quantities of information to be processed rapidly

a good visualization allows us to represent, and therefore grasp, an entire process or system – we can focus on a component while still having access to the global view.

What is a "good visualization"?

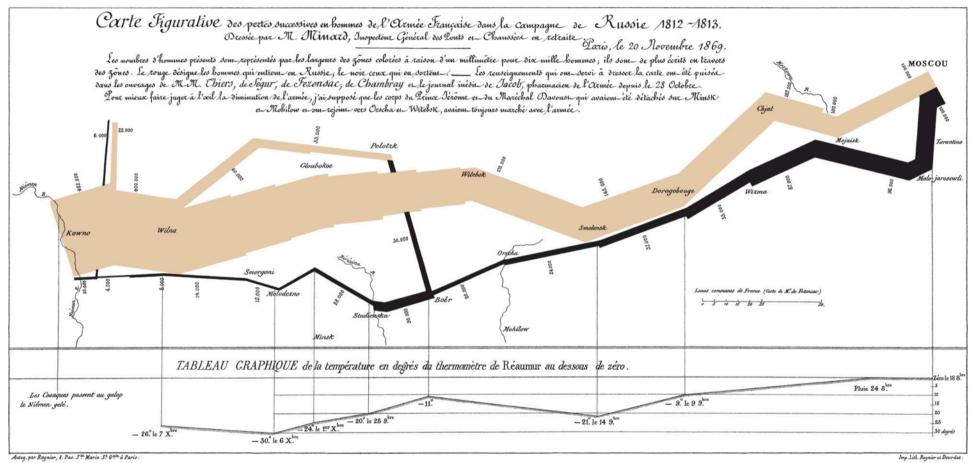


Visualizations



Economist.com

Famous visualization: Minard's Map of Napoleon's march to Moscow



Created in 1861. Described by E. Tufte* as "Probably the best statistical graphic ever drawn, this map by Charles Joseph Minard portrays the losses suffered by Napoleon's army in the Russian campaign of 1812. Beginning at the Polish-Russian border, the thick band shows the size of the army at each position. The path of Napoleon's retreat from Moscow in the bitterly cold winter is depicted by the dark lower band, which is tied to temperature and time scales. "

How do we design effective visualizations?

Which colours and shapes will stand out clearly?

How do we organise space?

How do we show lots of data effectively?

When should we use images instead of words?

– and vice-versa?

Recommended Reading



- Visual Thinking for Design by Colin Ware
- Information visualization: perception for design by Colin Ware
- The Visual Display of Quantitative Information.
 by Edward R. Tufte (second edition)
- Visual Complexity. Mapping Patterns of Information. by Manuel Lima (Princeton Architectural Press, New York)
- Visual Language for Designers. Principles for creating graphics that people understand. by Connie Malamed

http://people.cs.uct.ac.za/~mkuttel/ VisProjects2015.html

Selected projects from the UCT CS Honours class of 2015

	TITLE	Carrie
	TITLE	GROUP
	<u>Platevis report</u> <u>Platevis visualization</u>	Jarred de Beer Steven Rybicki
Rank Tre 5 Tro 20 Tro 50 Salary Mid Career Early Career	School salary	Andrew van Rooyen
O Kills O Deaths A Sasists Dragons O Barons	<u>LOLStatsWeb</u>	Eugene De Beste Mark Grivainis Calvin (Goldfish) Mills
Forestation Forestation	Google Scholar Citation Visualization	Lauren Sanby Ion Todd Chantal Yang



Perception, Attention and Visual Queries

Perception and visual attention

Our minds don't work as well as we think they do

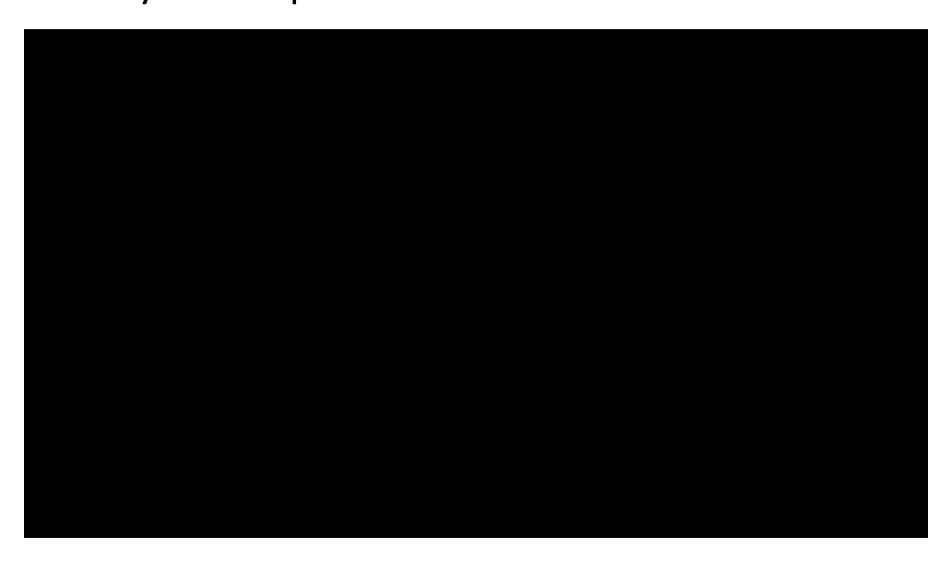
At any given instant, we apprehend only a tiny fraction of the information stored in our surroundings

- "The world is its own memory."

We are not immediately conscious of the world:

 conscious of the "field of information" to which we have "rapid access"

The monkey business illusion by Christopher Chabris and Daniel Simons



We cannot even remember new faces!

Simons, D.J., & Levin, D.T. (1998). Failure to detect changes to people during a real-world interaction. Psychonomic Bulletin and Review, 5, 644-649









- a) An experimenter approaches a passerby with **a map** and asks for **directions** to a campus building.
- b) After about 15 seconds, two guys carrying **a door** pass between the experimenter and the passerby.
- c) As the door went past, the experimenter **switched places** with the guy carrying the back end of

 $http://scienceblogs.com/mixing memory/2006/12/coolest_experiment_ever.php the door!\\$

We cannot even remember new faces!

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Simons, D.J., & Levin, D.T. (1998). Failure to detect changes to people during a real-world interaction. Psychonomic Bulletin and Review , 5 , 644-649

d) After the experimenter finished giving directions, he/she asked:

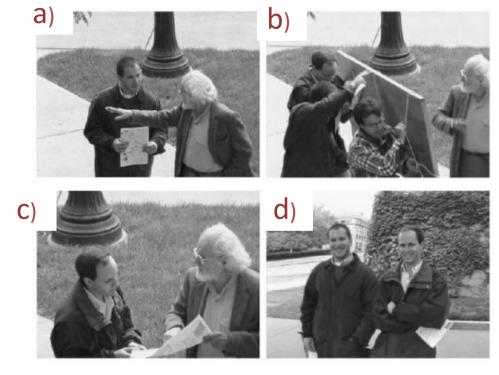
We're doing a study as part of the psychology department [experimenter points to the psychology building next door] of the sorts of things people pay attention to in the real world.

Did you notice anything unusual at all when that door passed by a minute ago?

If the passerby didn't say that the person to whom he was talking changed when the door passed, the experimenter then asked:

Did you notice that I'm not the same person who approached you to ask for directions?

We cannot even remember new faces!



Simons, D.J., & Levin, D.T. (1998). Failure to detect changes to people during a real-world interaction. Psychonomic Bulletin and Review , 5 , 644-649

Eight out of fifteen directiongivers failed to notice that the person they were talking to changed in mid conversation!



Simons, D.J., & Levin, D.T. (1998). Failure to detect changes to people during a real-world interaction. Psychonomic Bulletin and Review , 5 , 644-649

All seven people who did notice the change were students, like the experimenters, 20-30 years old. Older participants didn't notice the change.

In a second experiment, the two experimenters who acted as direction-takers were dressed as construction workers.

This time, only 4 of 12 young participants (college age) noticed the switch, supporting the hypothesis that people only notice the change when the appearance of the individuals is relevant to them.

Perception and visual attention

- Why did this happen?
 - people were concentrating on the map
 - we have limited capacity for attention and unnecessary information is discarded
 - working memory is limited
 - tradeoff of space vs time!
 - We see very little at any given instant, but can sample the world so rapidly* by eye, that we have the illusion of having it all in our brains at once

^{* 0.1} s per eye movement

Perception and visual attention

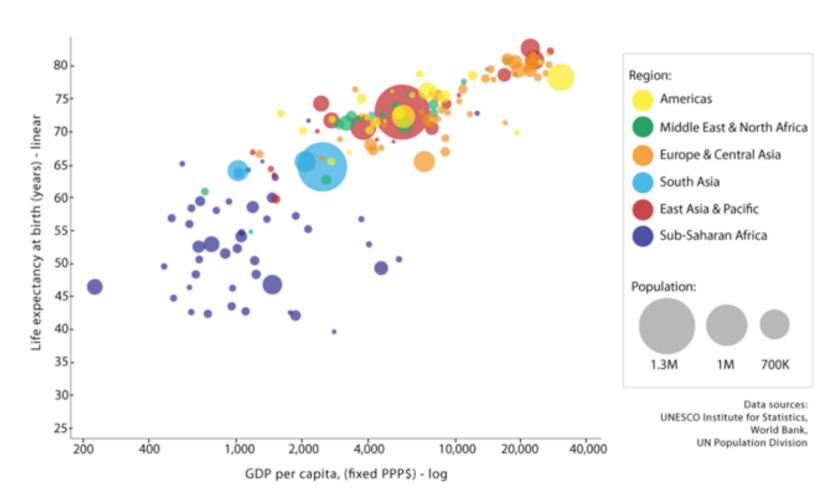
- The knowledge that we only visually sample the world on a need-to-know basis only emerged over the last decade
 - led to profoundly different model of perception
 - we are conscious of the "field of information" to which we have "rapid access"

Visual thinking consists of a series of "acts of attention" - visual queries

- which drive eye movements and tune our pattern-finding circuits.

A good graphic enables visual queries to be processed rapidly.

 For the figure below, give two distinct visual queries that are quick to answer and two that are slow.



The act of perception

Perception is driven by 2 processes:

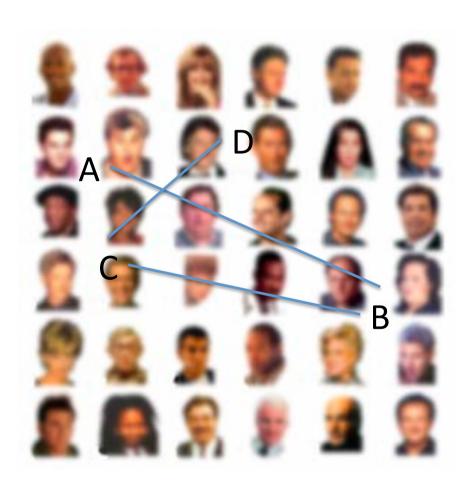
- bottom-up:
 - driven by external stimulus
 retinal image -> features -> patterns -> objects

We detect motion, edges of shapes, colours, contours, contrasts through bottom-up processes without conscious awareness.

The act of perception

- top-down or attention
 - driven by need to accomplish some goal, prior knowledge, expectations
 - biased in favour of signals we are looking for
 - only get information we need when we need it
 - sequence of rapid eye movements to locate important objects
- Brain functions as a kind of distributed processor, accessing information as necessary.

Blurred Picture exercise



The working memory bottleneck

- very limited capacity
 - on average, a person can manipulate around three to five chunks of awareness in memory at one time
- short duration

- cognitive load:
 - when high, cannot process information
 - good designs should limit cognitive load

Implications for design

- Goal is to design displays so that visual queries are processed both rapidly and correctly for every important cognitive task
 - Therefore, we must understand the cognitive tasks and visual queries a graphic is intended to support
 - usually done intuitively, but can be made explicit
- the goal is not to make you neuropsychologists, but to give you a **theoretical understanding** of how we perceive, in order to inform the design process.
- Understanding how people process information will help you to produce graphics that users understand

Visual Apprehension

What we can see most easily.

The process of seeing

Eyes are like digital cameras with a range of lightseeing elements: rods and cones

- brain pixels vary enormously in size over the visual field:
 - tiny ones at the centre (fovea)
 - large ones at the periphery
 - at the end of the visual field, vision is terrible
 - can resolve objects about the size of a human head

Fovea

 Non-uniformity means that half our brain power is devoted to viewing less than 5% of our visual world



- Visual attention works like a spotlight
- In a graphic or interface, you want to ensure that all visual queries can be rapidly and effectively served
- How do we design graphical symbols that can be rapidly located?
- The most important and frequent queries should be supported by the most visually distinct objects.

In the following text, find the two p's

In the following text, find the two p's

ahklhsdfasdgdramzxmxzcbkdkhjsdnnpksdfjzxnc xnfhagspdjgruioqweuyruywutsdbsmawqw

Now, find the two q's

ahklhsdfasdgdramzxmxzcbkdkhjsdnnpksdfjzxnc xnfhagspdjgruioqweuyruywutsdbsmawqw

Finding the p's is very easy

 Finding the q's takes much longer and imposes a much greater cognitive burden

Why do the q's take longer to find?

Visual learning

- Finding things quickly is not a matter of practice
- it is the way our visual cortex works
 - learning can help with patterns, which are higher up the visual pathway

How humans do low-level feature analysis

 Early stages of visual processing occur in the primary visual cortex:

– V1 : general scanning

V2 : stereo vision

V3 : depth and distance

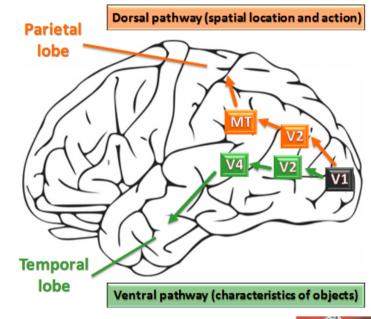
- V4 : colour

– V5 (or MT) : motion

V6 : objective position of object

"Where?" path: location of objects V1-V2-V3-V5-V6

"What?" path: identification of objects V1-V2-V4



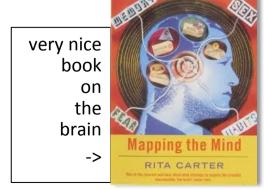


Image from: Lyes Bachatene, Vishal Bharmauria and Stéphane Molotchnikoff (2012). Adaptation and Neuronal Network in Visual Cortex, Visual Cortex - Current Status and Perspectives, Prof. Stephane Molotchnikoff (Ed.),

How to find what you are looking for: biased competition

- If you are looking for a particular colour/ orientation/size of an object, the visual system highlights these
 - e.g. if picking **strawberries**, all red sensitive cells will "shout louder"
- some things ho^{OV} much more easily than others



What makes objects **POP OUT**?

- Some kinds of shapes have properties to which our eye-movement programming system is sensitive – they pop out
 - can be seen in a single eye movement: at-a-glance
 - processing takes less than a tenth of a second
 - compare with 1-5 seconds for a visual search
- easiest when single object differs in one feature from all the objects around it
 - to do with degree of contrast to the environment of the object

What makes objects pop out?

 Simplest features that lead to pop out are:

colour, orientation

size

motion

stereoscopic depth

map to basic areas of visual cortex – V1 : general scanning

V2 : stereo vision

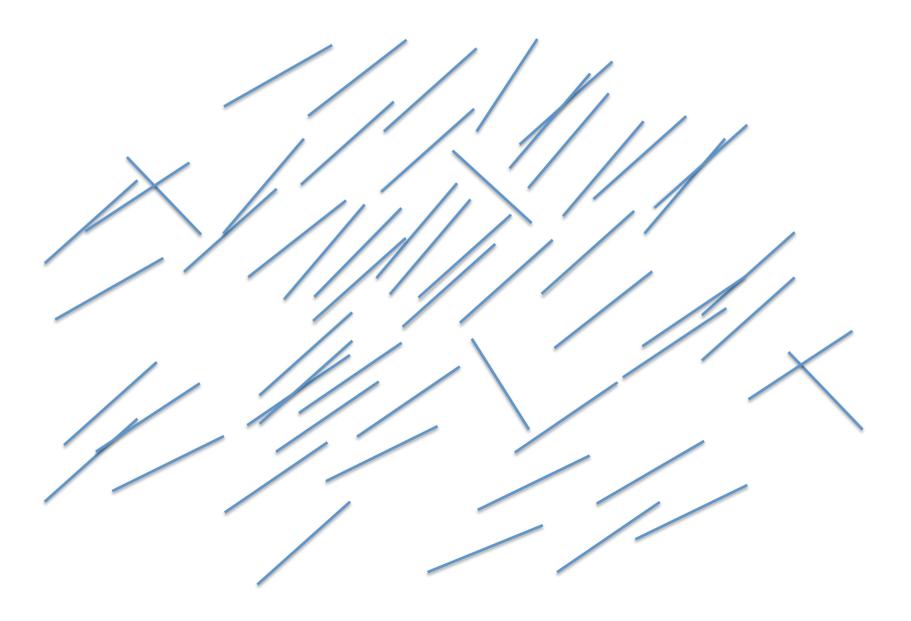
– V3 : depth and distance

– V4 : colour

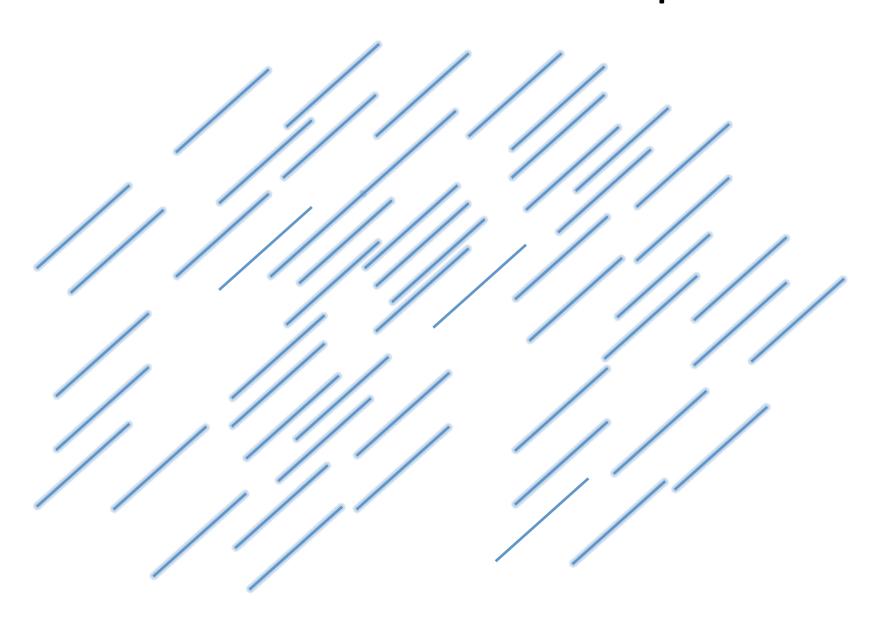
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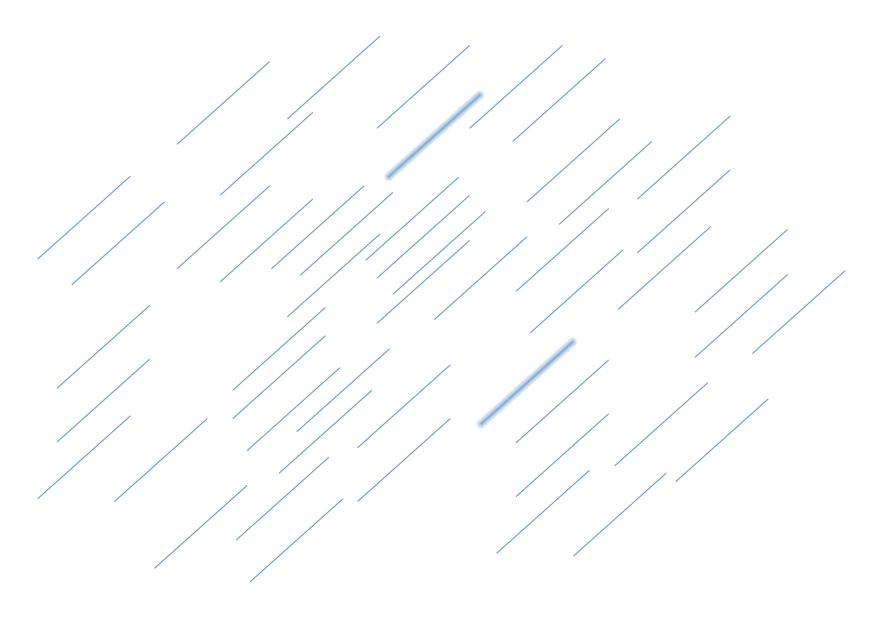
What stands out: orientation



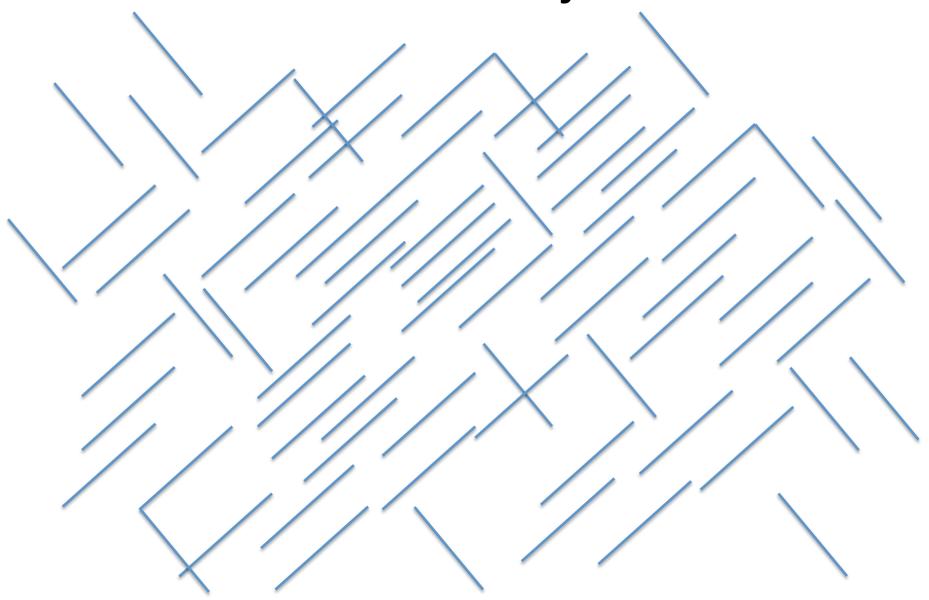
What stands out: sharpness



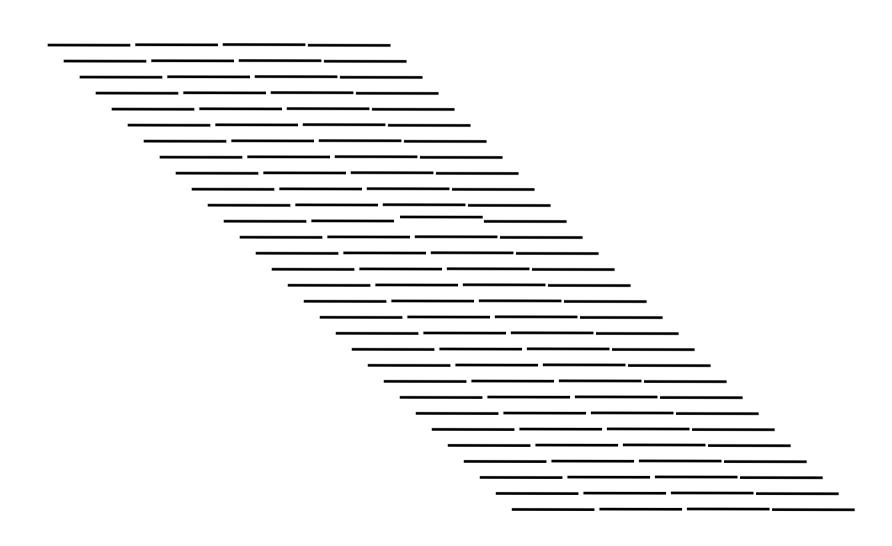
What stands out: sharpness



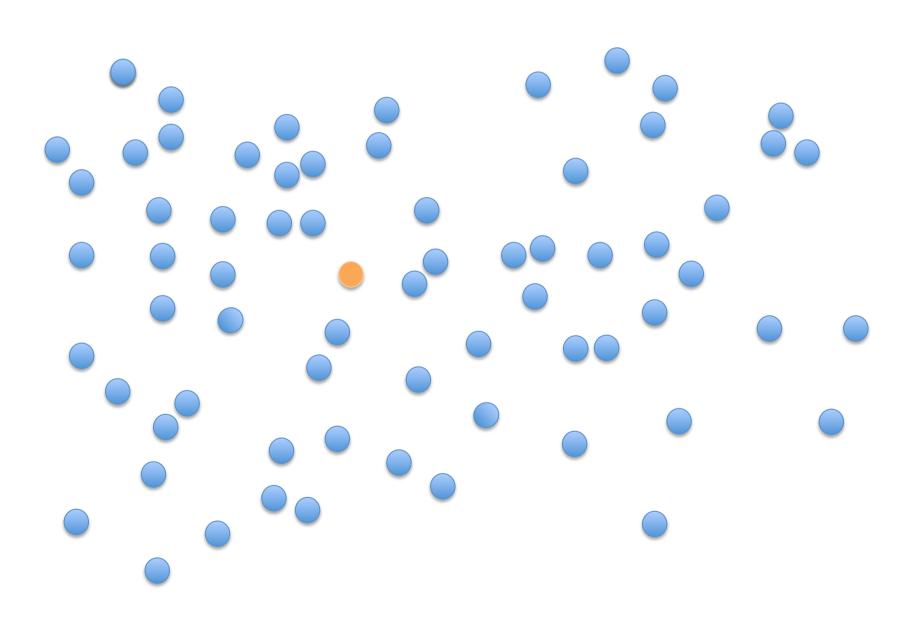
What stands out: joined lines



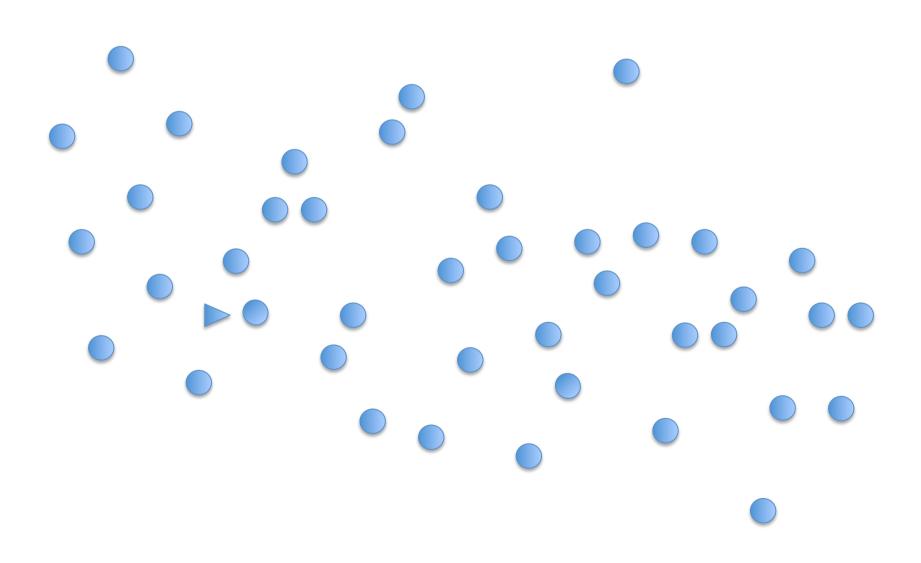
What stands out: misalignment



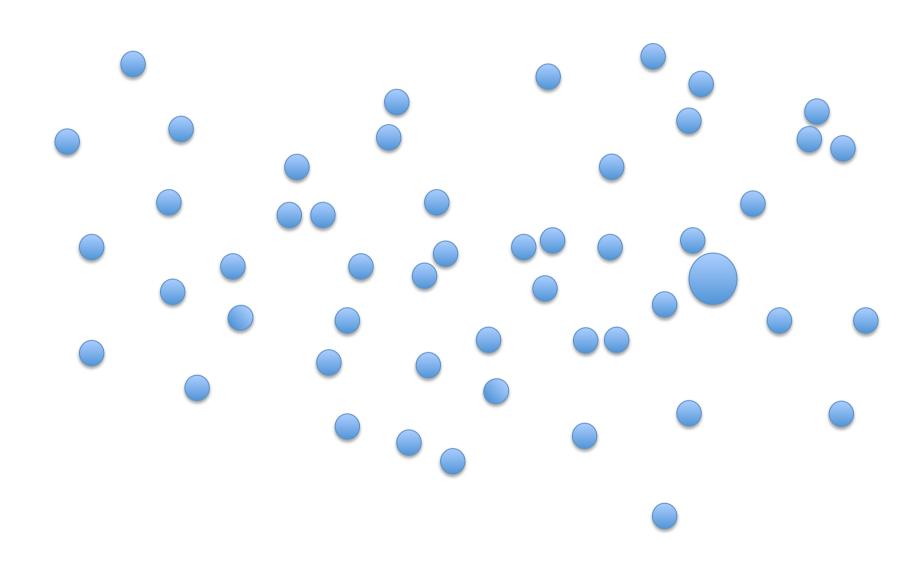
What stands out: colour



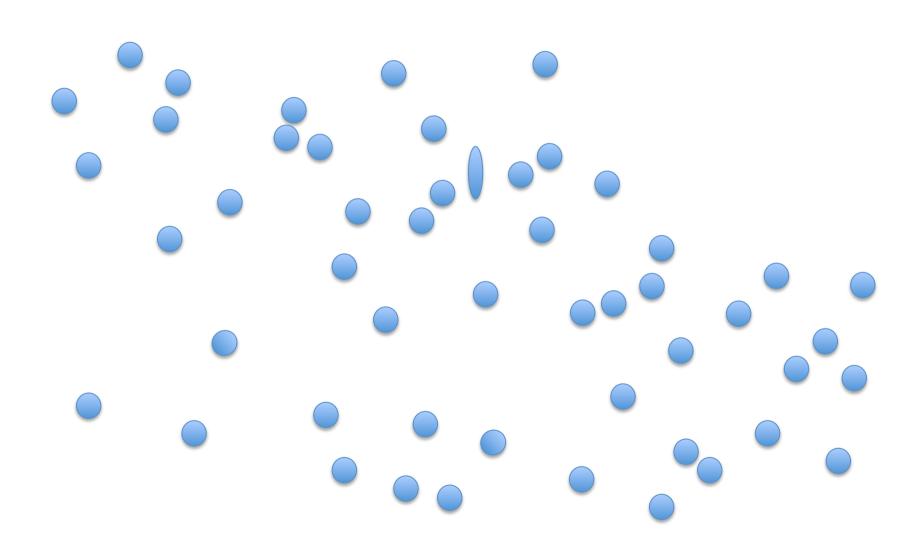
What stands out: shape



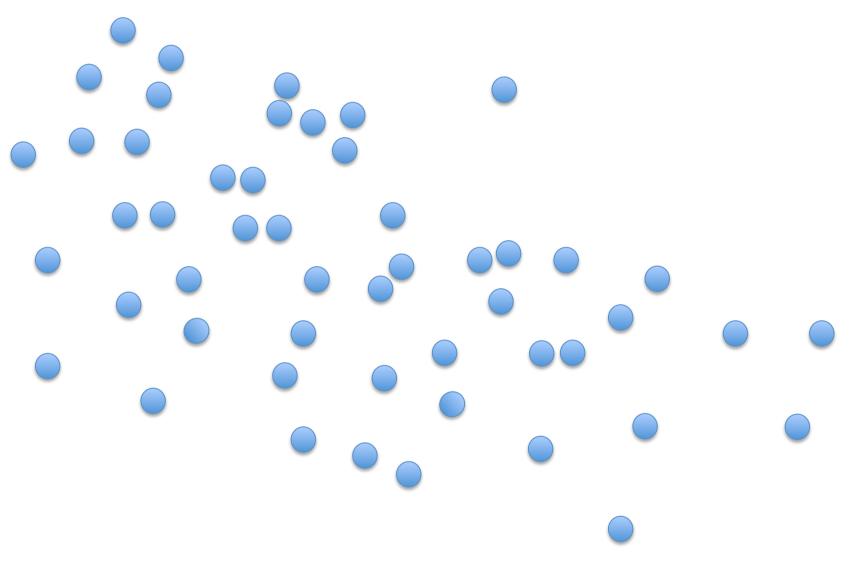
What stands out: size



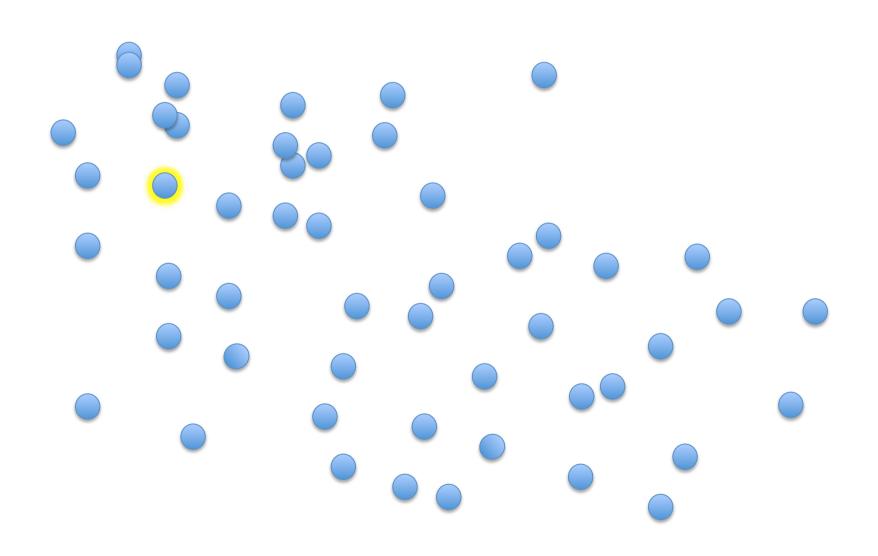
What stands out: elongation



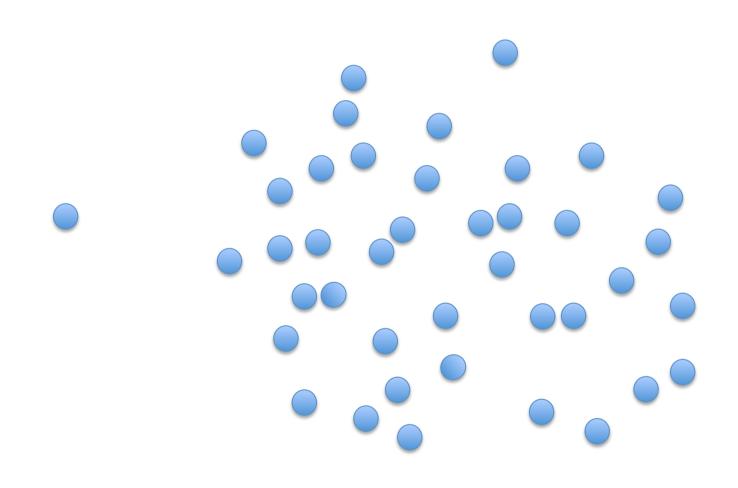
What stands out: motion



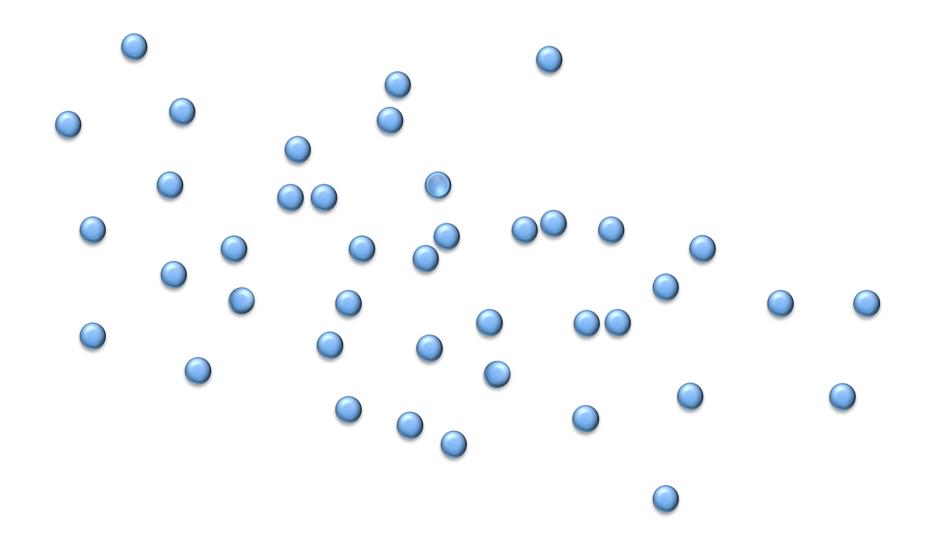
What stands out: surround colour



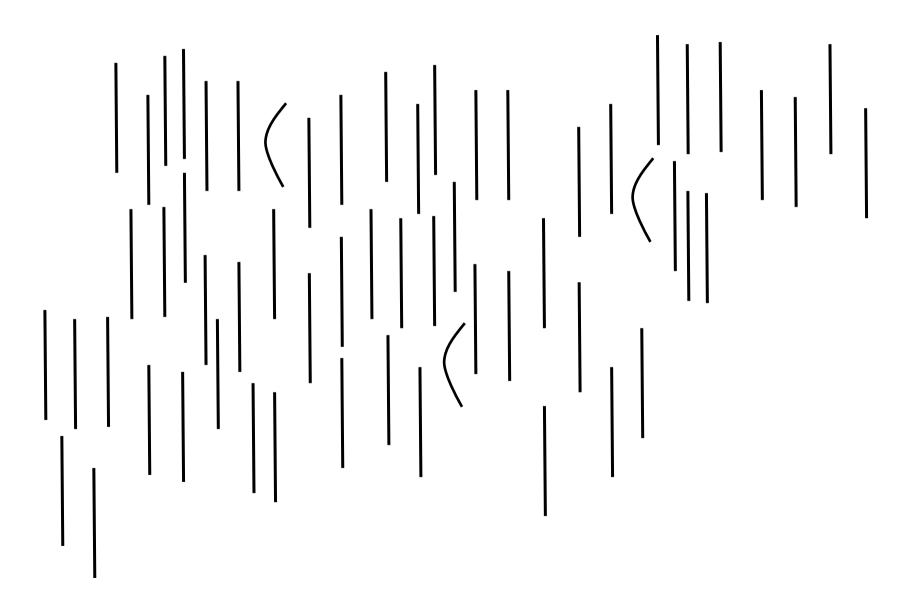
What stands out: spacial grouping



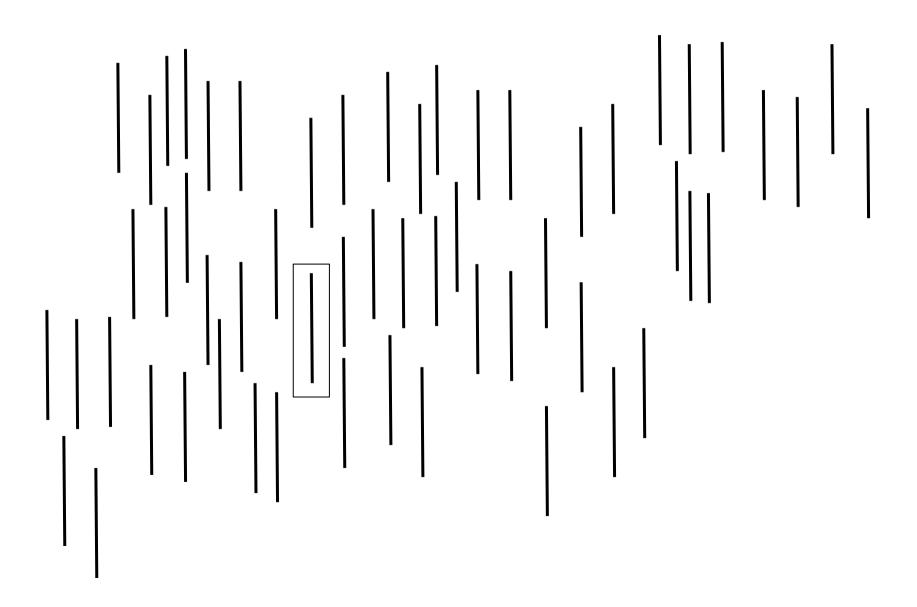
What stands out: convex and concave



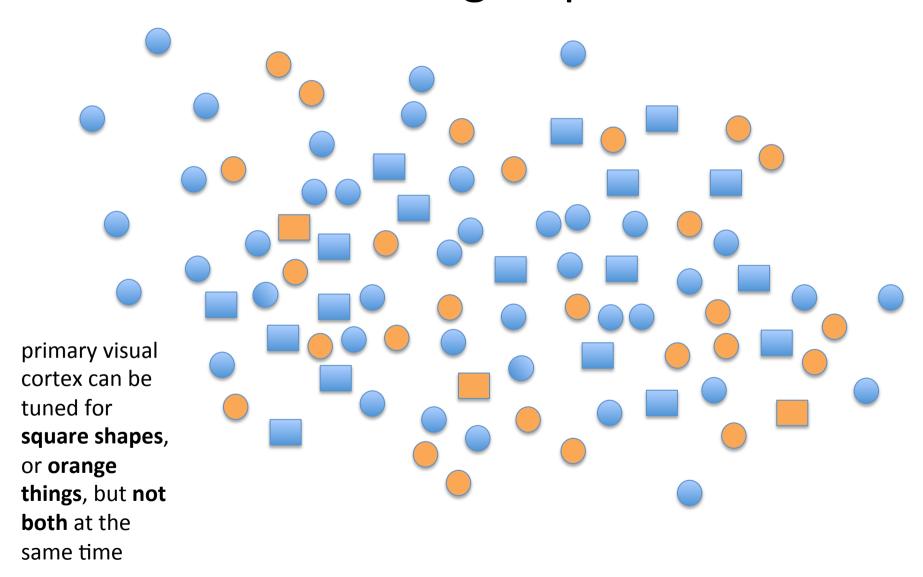
What stands out: curvature



What stands out: surround box

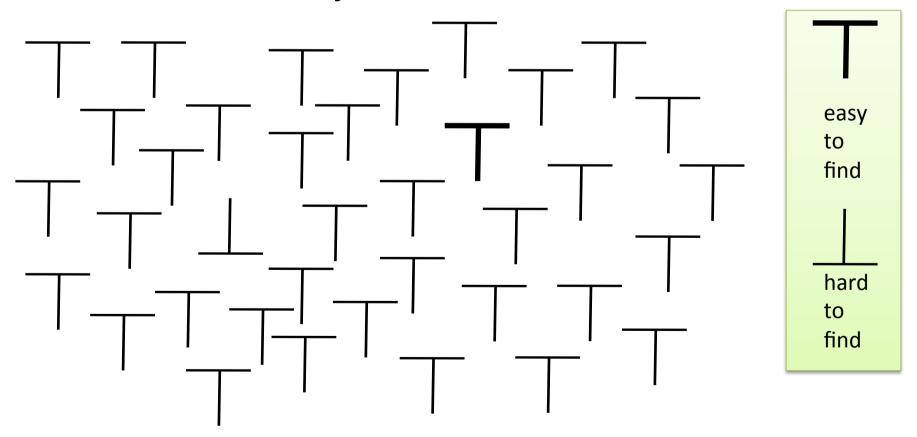


What does **not** stand out: find the three orange squares

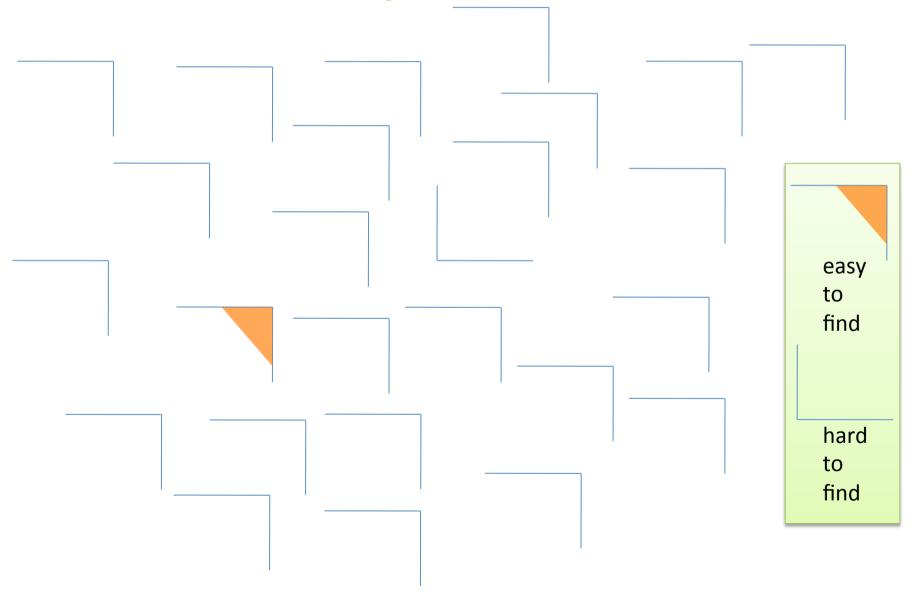


Visual conjunctive search

- Trying to find a target based on two features
 - most visual conjunctions are hard to see



Visual conjunctive search



Feature channels

The more the background varies in a particular feature channel

-- color, texture, orientation etc ---

the larger the difference in that channel required to make the feature distinct

Visual learning

- Finding things quickly is not a matter of practice
- it is the way our visual cortex works
 - learning can help with patterns, which are higher up the visual pathway

Visual learning

e.g. find the 6 and the
 in the text

Visual learning

e.g. find the 6 and the
in the text

54789342507

10239874 • 14

32345023931

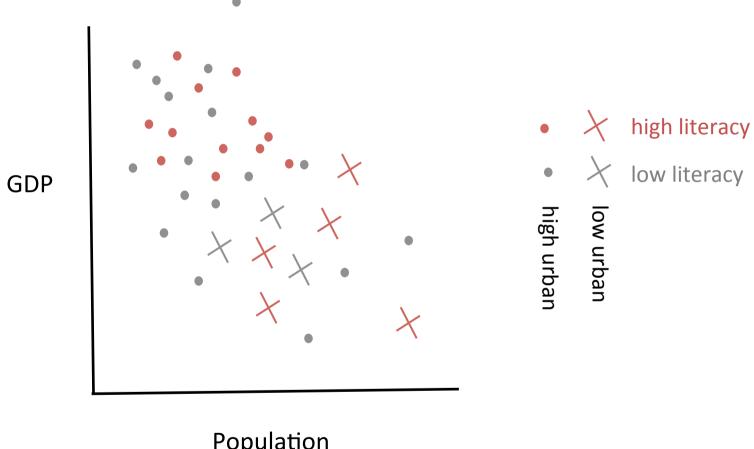
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12953709809

Lessons for design

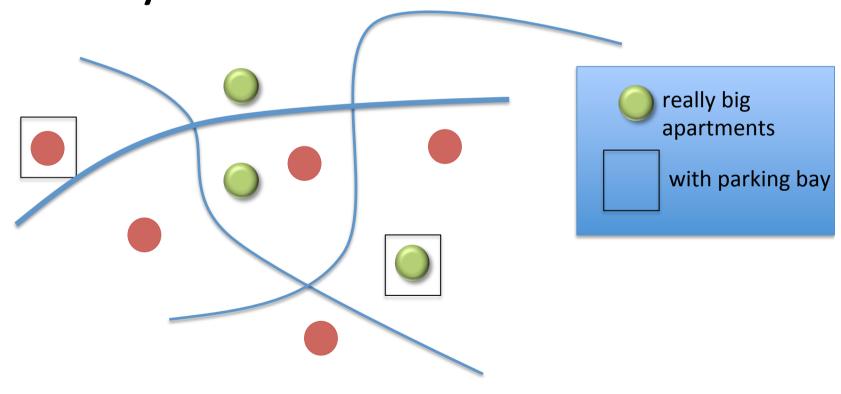
- If you want to make something easy to find, make it different from its surroundings according to some primary visual channel size, colour etc.
- A design to support two different kinds of visual query will be most effective if each query uses a different channel

Design example 1#



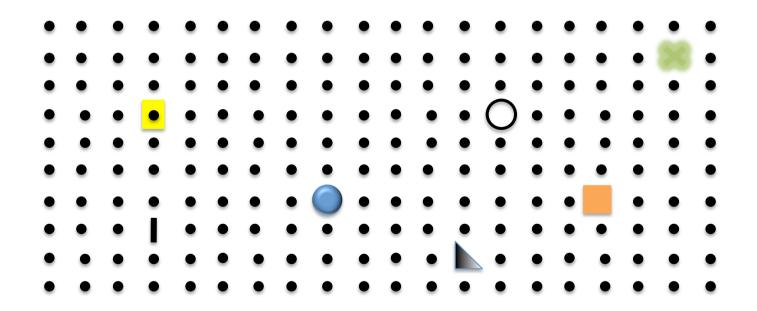
Population Growth Rate

Divergence on one channel is good, but two channels can make a symbol more distinct



A set of symbol designed so **all** are independently searchable

Each differs from the others on more than one channel



attempt to produce seven symbols as distinct as possible from each other

Limitations

- When we aim for pop-out, we only have about three difference steps available on each channel: 3 SiZeS, colours etc.
- Many kinds of visibility enhancements are not symmetric:
 - doubling size of a symbol has more an effect than halving size

Motion

- Motion in a special class by itself
 - because humans are prey....
 - ... we are much more sensitive to motion in our peripheral vision
 - motion triggers an orientation response
 - strong with high frequency motionwhich can be (very) irritating
 - especially strong with things that emerge into the visual field
 - too much motion is the worst form of visual pollution

Visual Thinking Colour

Colour Processing

- humans, like other apes, most primates, and birds, have colour vision
 - humans have 3 dimensions of we are trichromat
 - birds have 4
 - cats have 2 (bichromat)
 - Why the differences?

Colour Processing

- humans, like other apes, most primates, and birds, have colour vision
 - humans have 3 dimensions of we are trichromat
 - birds have 4
 - cats have 2 (bichromat)
 - Why the differences?
 - fruit eaters require colour vision
 - trichromacy may assist primates in spotting ripe fruits and young leaves
 - bichromacy is better for detecting and catching camoflaged prey

Colour Processing

- we have two basic receptors on the retina: rods and

cones

– rods

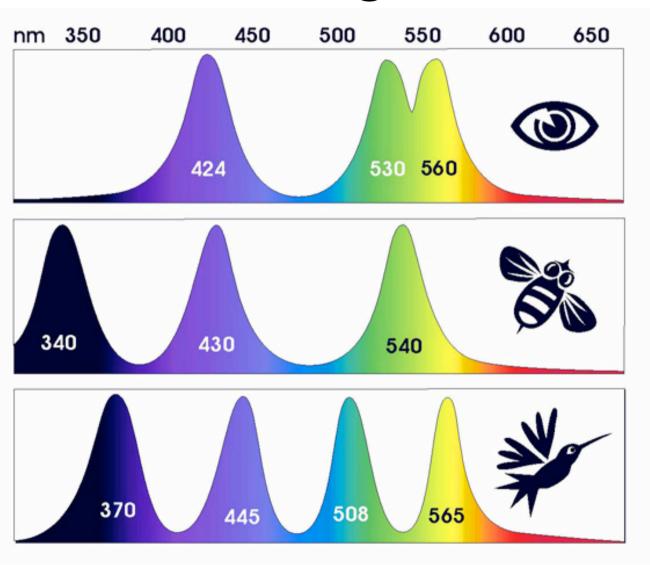
- contain rhodopsin
- confer high sensitivity to light (night vision)
- provide a low-resolution (grainy) image
- wasted on modern humans

cones

- contain different pigments
- confer lower sensitivity to light (day vision)
- provide a high-resolution (sharp) image

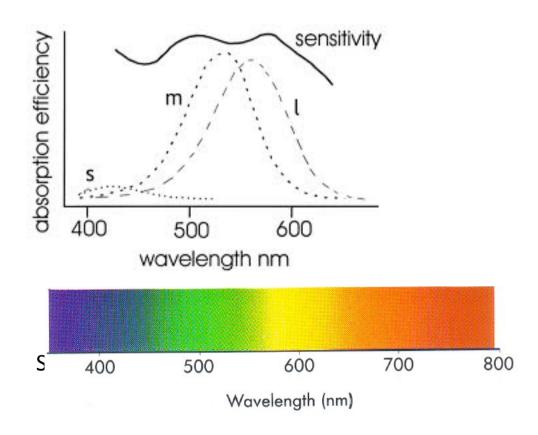
Colour Processing

cones
 confer
 color
 vision, if
 more than
 one type
 of cone



Colour Processing

 humans have far fewer short wavelength (blue) cones than long or medium wavelength cones



Colour processing

SO don't show small blue text on a dark background

Insufficient luminance contrast

- Related problem for yellow:
 - pure yellow excites many middle and long-range cones, making it the lightest of all hues

yellow looks terrible on white

but great on black

Colour processing

 Because cones only have to differentiate between light and dark, we find it much easier to see detail in **black and white** than when the differences are purely chromatic.

Opponent process theory

 In the V1 cortical region, neural networks add and subtract cone signals to transform them into 3 colour-opponent channels:

red-green

- represents difference between middle and long-wave sensitive regions
- —we are highly sensitive to red-green contrasts

Opponent process theory

 In the V1 cortical region, neural networks add and subtract cone signals to transform them into 3 colour-opponent channels:

2. yellow-blue

–represents difference between luminance and short-wave (blue cone) regions

Opponent process theory

 In the V1 cortical region, neural networks add and subtract cone signals to transform them into 3 colour-opponent channels:

3. black-white or luminance

–combines middle and long-wave sensitive regions

Channel properties

Most of the important principals for effectively using colour in design come from an understanding of the red-green, yellow-blue and black-white

colour channels

Colour blindness

- People who are colour blind (8% men, 1% women) are missing red-green channel
 - hVE 2D (not 3D) colour space
 - can still distinguish yellow and blue, and the grayscale
- Yellow-blue colour blindness is very uncommon

Brightness Contrast

Simultaneous contrast

phenomenon occurs in each of the channels.

This is a distortion of the appearance of a patch of colour in a way that increases the difference between a colour an its surroundings.

Called lightness or brightness contrast for black and white channel, or chromatic contrast for red-green or yellow-blue channel



Two grey bars above are exactly the same shade!

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This is a distortion of the appearance of a patch of colour in a way that increases the difference between a colour an its surroundings.

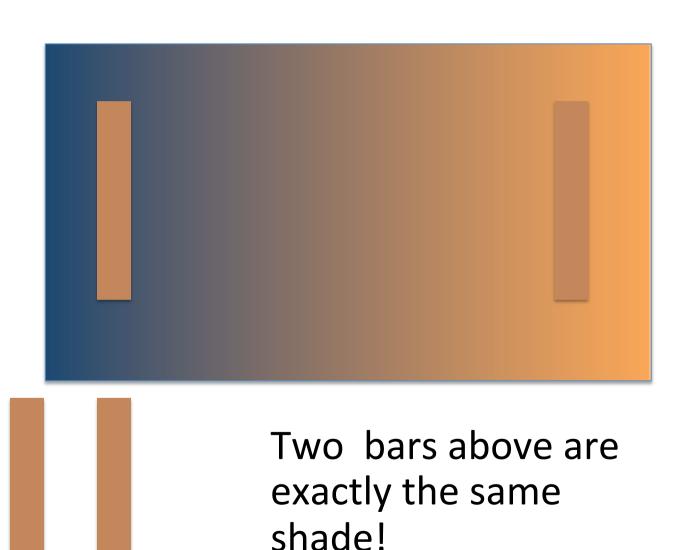
Called lightness or brightness contrast for black and white channel, or chromatic contrast for red-green or yellow-blue channel



Two grey bars above are exactly the same shade!

Chromatic Contrast

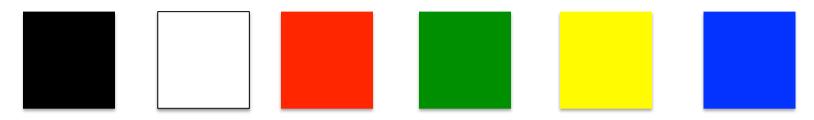
Contrast occurs because the visual system is better at determining differences between light than absolute values of light



Resources

http://purveslab.net/see-for-yourself/

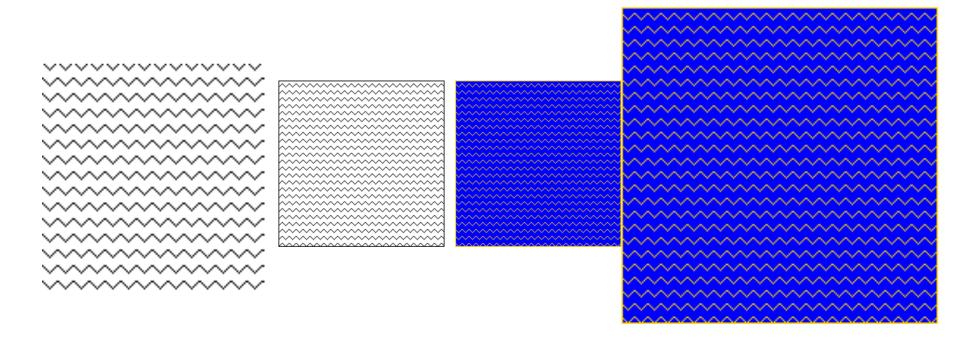
Unique hues for humans



 these special colour have a strong signal on one of the channels and a neutral signal on the others

Sensitivity to spatial detail

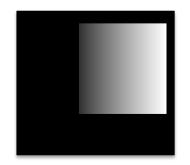
 Luminance channel greater capacity to convey detailed information than the chromatic channels – fine pattern is harder to see with chromatic differences

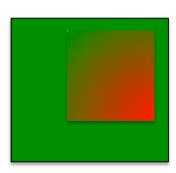


Motion

luminance channel conveys motion much more effectively

 When moving shapes are shown only in red and green, their motion appears to slow down, or stop



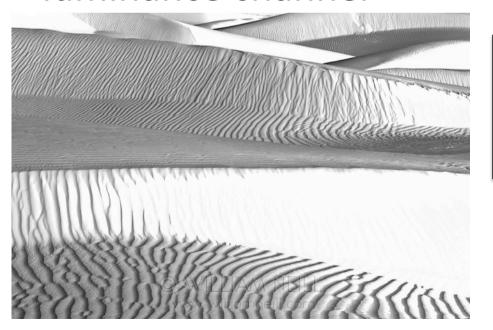


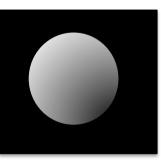
To demonstrate this effect, the colours have to have equal luminance and the transition between the colours needs to be gradual.

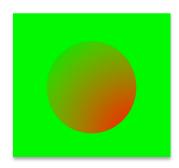
It is difficult to get equiluminance and smooth transitions without specialized monitors and control programs

Stereoscopic Depth

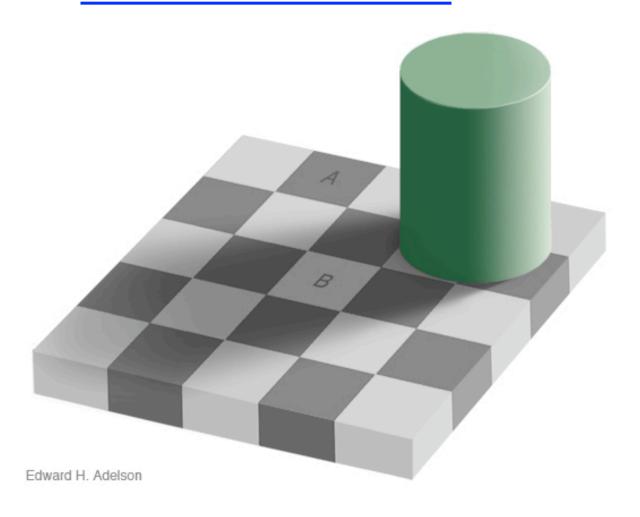
- Brain's processing of stereoscopic depth occurs through the luminance channel
- We can only see shape-from-shading in the luminance channel





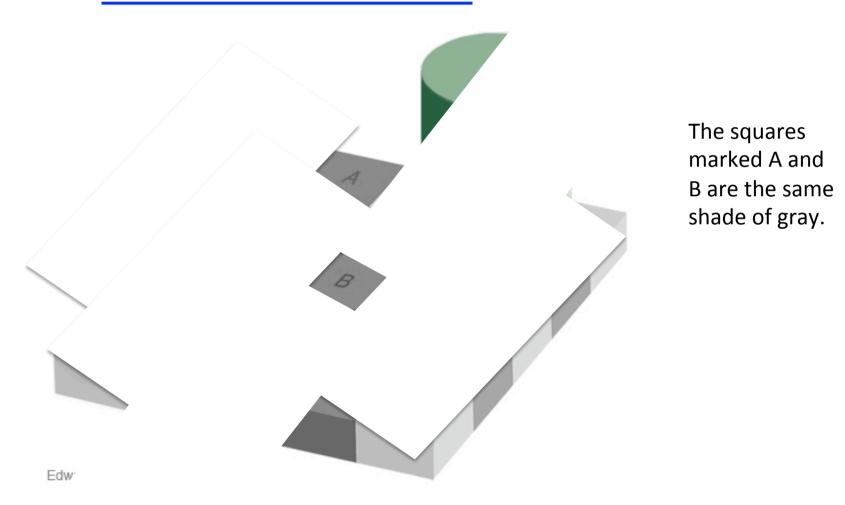


• The <u>checkerboard illusion</u> of Edward Adelson.

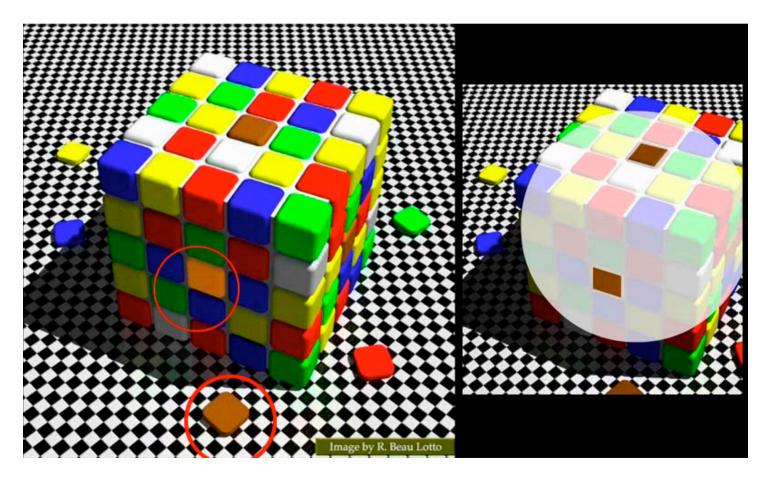


The squares marked A and B are the same shade of gray.

• The <u>checkerboard illusion</u> of Edward Adelson.

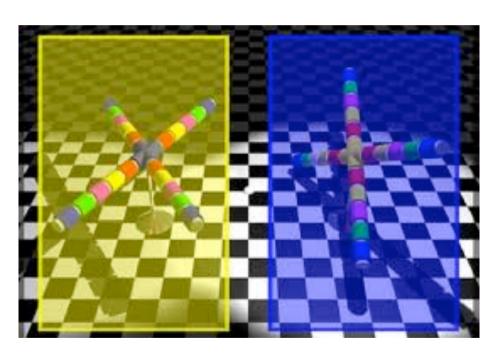


• The <u>cube illusion</u> of R. Beau Lotto. C.



The orange and brown squares are actually the same colour! We **see** the same image colour as being dark brown in the context of strong lighting, and light orange where the same image colour appears in a deeply shaded context.

• The <u>cross-piece illusion</u> of R . Beau Lotto



The colour at the intersection of the two rods is actually an identical colour (grey) in both cases, but in the context of apparently yellow illumination on the left and blue illumination on the right, this is judged, **and seen**, to be the reflectance of a blue-grey object and a yellow object respectively.

• The cross-piece illusion of R . Beau Lotto

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Principles for design

 A set of principles for the use of colour in design, emphasizing clarity and support for visual tasks

1. When small **detail** is important, luminance contrast is necessary:

- black on white
- dark blue on white
- yellow on black

When text is small, it is essential that there is luminance contrast with the background colour. Notice how the text is hardest to read where the contrast is lowest.

recommends a luminance ratio of at least 3:1 between text and background

2. Colour-coding information

- The most important use of colour is to indicate categories of information
- When designing colour codes need to be concerned with:
 - visual distinctness, to support visual search queries
 - learnability, so colours come to stand for particular entities
 - for learnability, it is important that unique hues are used first – red, green, yellow, blue, - followed by colours that have relatively consistent names: pink, brown, orange, grey and purple

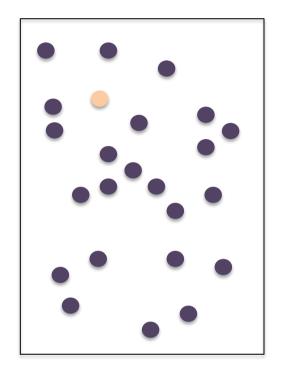
Colour names

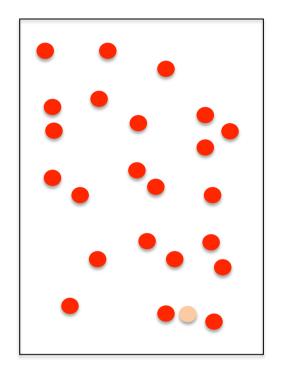
What colours are these?

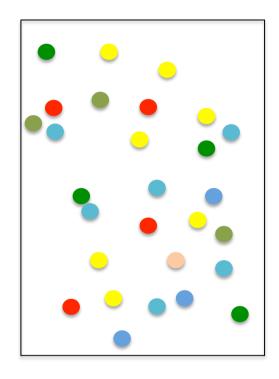
- teal
- mauve
- khaki
- puce
- ochre
- terracotta

2. Colour-coding information

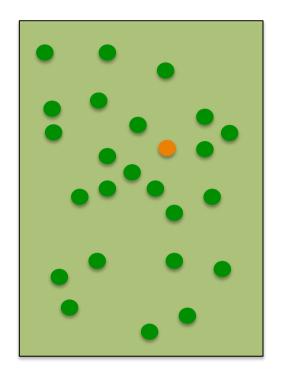
- If a design is complex and symbols are quite small, no more than a dozen codes can be used reliably
 - backgrounds can distort a patch of colour
 - ease of a visual search depends both on the colour and on the background colour
 - small areas should be strongly coloured and have black-white channel differences from large areas to be distinct
 - large areas can have more subdued colours
 - use low saturation colours for large areas

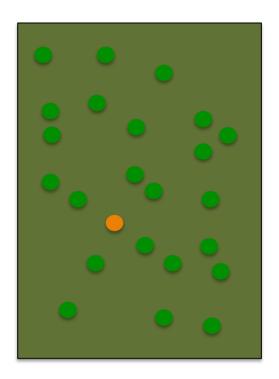


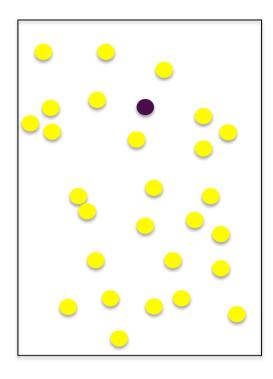




- the larger the chromatic difference between the target
 symbol and other symbols the easier the search
- when there are many non-target symbol colours, the search is much more difficult







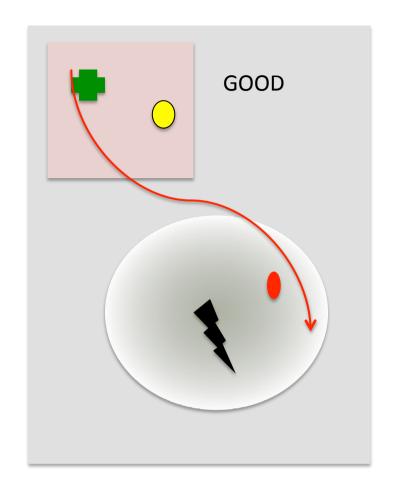
- When non-target symbols are similar to the background, they are easy to exclude from the visual search
- A luminance difference plus a chromatic difference from the other symbols and the background leads to the easiest search
- a dark target on a light background with light target symbols can be as effective as the reverse

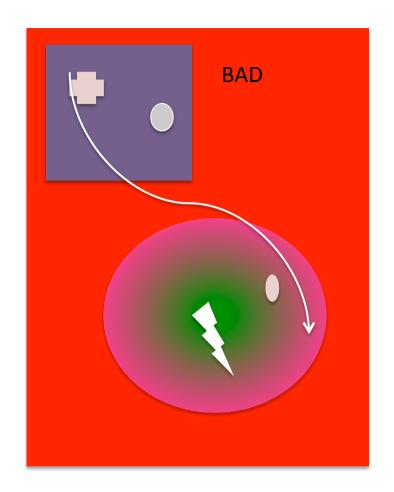
Emphasis and highlighting

 To use orange for highlights would be a mistake – why?

Emphasis and highlighting

- To use orange for highlights would be a mistake – why?
 - luminance contrast with background is reduced,
 so less distinct
 - more effective to reduce the contrast of the other text, but not so much that you loose clarity





- The good example uses high saturation colours for small areas, such as symbols and lines. Larger background areas are all light and low saturation
- A black border is used for the yellow circle to separate it from the background.
- In the (hideous) bad example, this approach is reversed

Colour Sequences

colour sequences in maps allow perception of patterns – ridges- valleys, hills – and reading of quantitative data – heights colour sequences which vary in luminance will be most helpful for revealing patterns in data

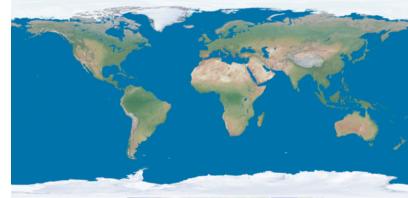
dark-light contrast is essential for detail

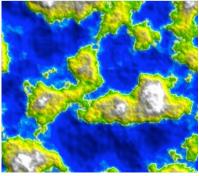
however, for reading values, grey scales are very inaccurate – rather use

difference in colours

 some maps have well defined colour sequences, which you should not tamper with

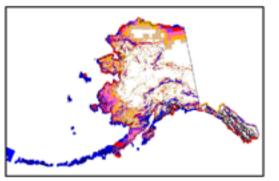
e.g. height of land in maps:
 green, light – dark brown,
 white at peaks

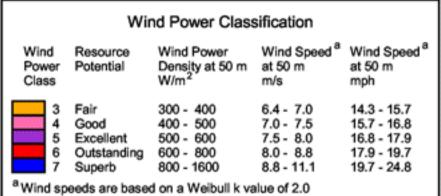


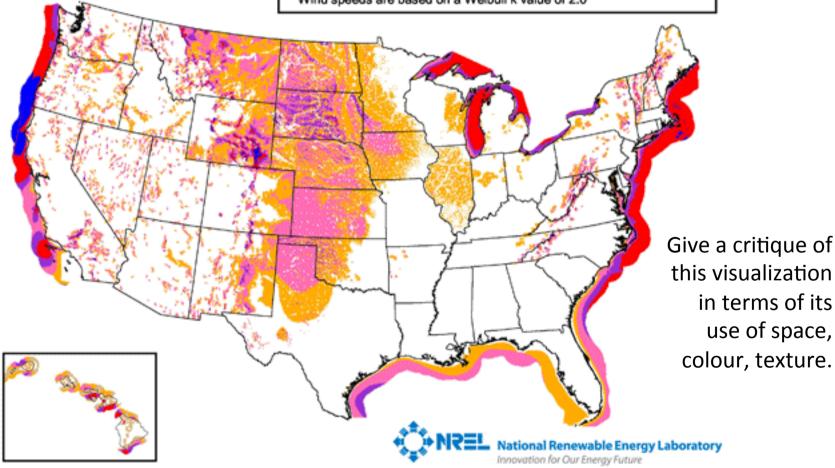


Rainbow color **HemoVis** schemes are very common in В scientific visualizations, despite the well documented fact that the coloring is not well attuned to the human visual system. A gradient from black to red is more effective for diagnosing heart disease in visualizations of arteries.

Left: Traditional 2D projection (A) of a single artery, and 3D representation (C) of a right coronary artery tree with a rainbow color map. Right: 2D tree diagram representation (B) and equivalent 3D representation (D) of a left coronary artery tree with a diverging color map.





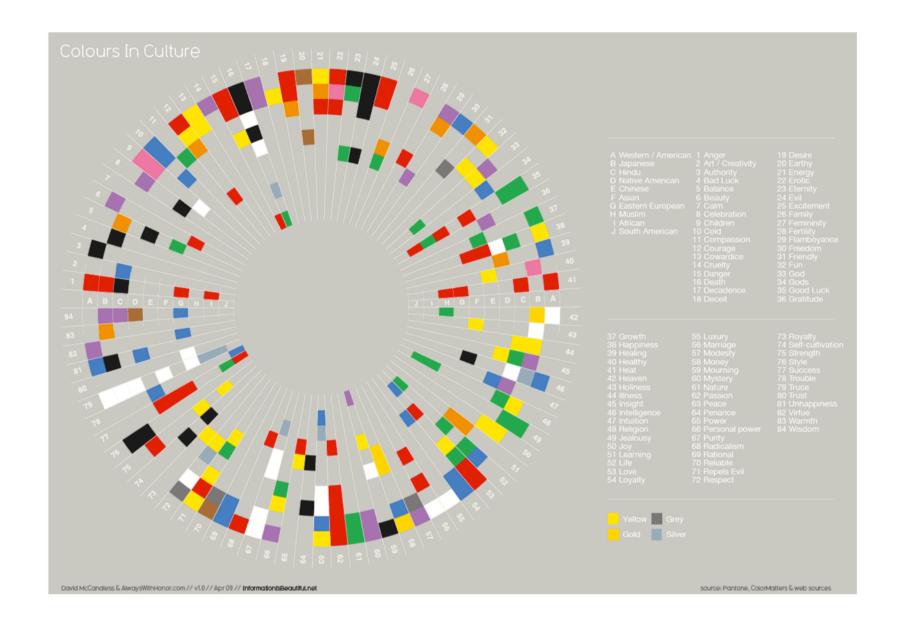


Semantics of colour

- colours are often used symbolically
- these are not universal
- in western culture:
 - red:
 - green:
 - blue:
 - white:

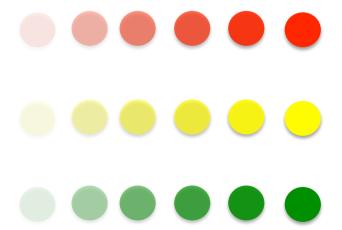
Semantics of colour

- colours are often used symbolically
- these are not universal
- in western culture:
 - red: danger, heat and stop (china: good fortune and renewal)
 - green: go, safety (china: can mean death)
 - blue: cold
 - white: purity (mourning in most of Asia)



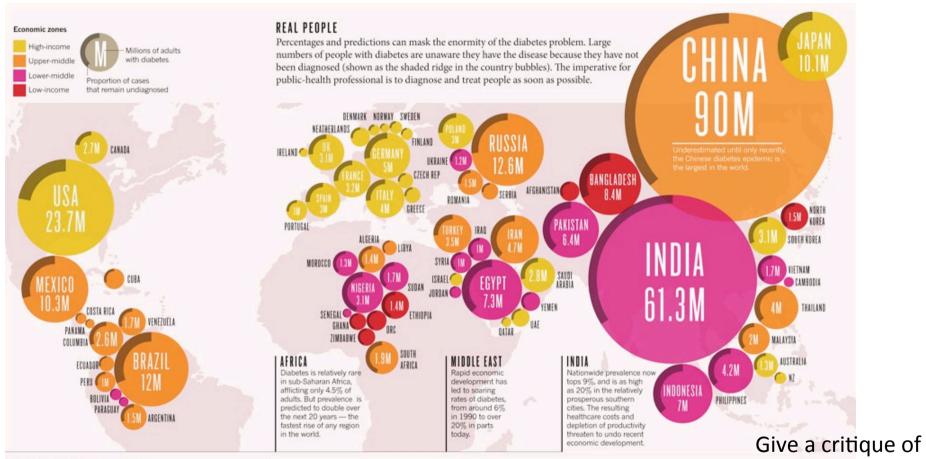
Semantics of colour

- some mappings are more universal
 - more saturated colours represent greater quantity



Conclusions

- choice of colour is a complex problem which requires tradeoffs
- every piece of information can't be made maximally distinct
 - most common and most important visual queries should be given the most weight



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people worldwide have diabetes. More than 80% of diabetes deaths occur in lowand middle-income countries, according to the WHO. this visualization in terms of its use of colour.